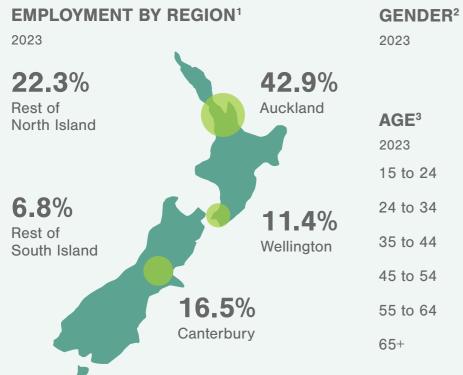
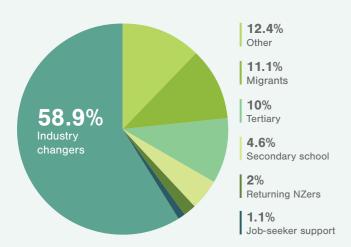
STATE OF THE SECTOR





NEWCOMERS BY ORIGIN⁴

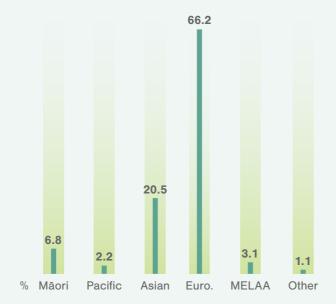
2023



18.7% of employees have been in the industry for less than a year.6

ETHNICITY⁵

2023







13,500

TOTAL NUMBER OF BUSINESSES7

2023



1,158

TOTAL NUMBER OF SOLE TRADERS8

2023

BUSINESS OWNERSHIP BY ETHNICITY9

2023



⁶ Workforce information Platform | Industry tenure

³ Workforce Information Platform | Employment by age

⁴ Workforce Information Platform | Newcomers by origin 5 Workforce Information Platform | Employment by ethnicity

Workforce Information Platform | Total number of businesses 8 Workforce Information Platform | Total number of sole traders

⁹ Workforce Information Platform | Business ownership