

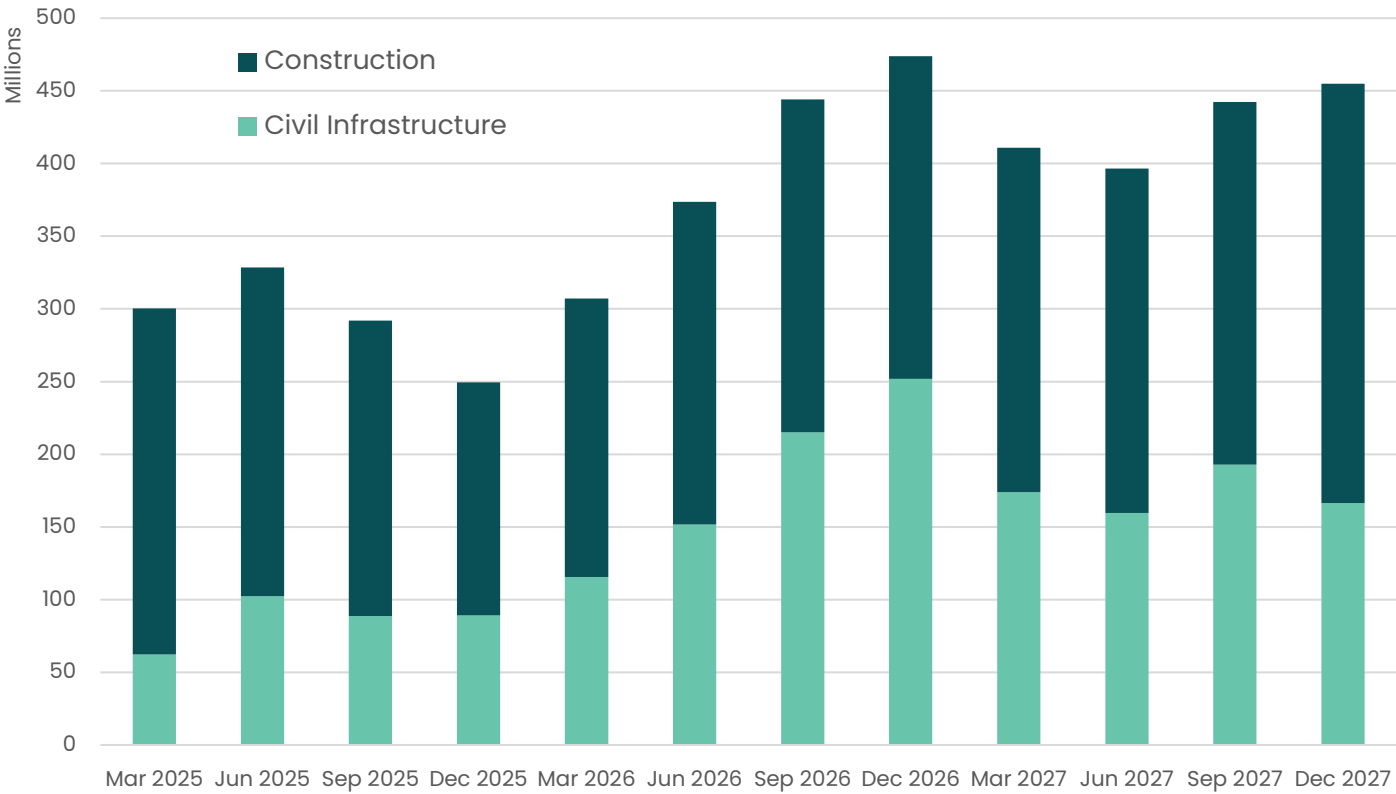
ADDING TO THE HAWKE'S BAY STORY



**Read our 2022 deep dive
Hawke's Bay regional report**



Hawke's Bay anticipated project pipeline value and key projects [\(Link\)](#)



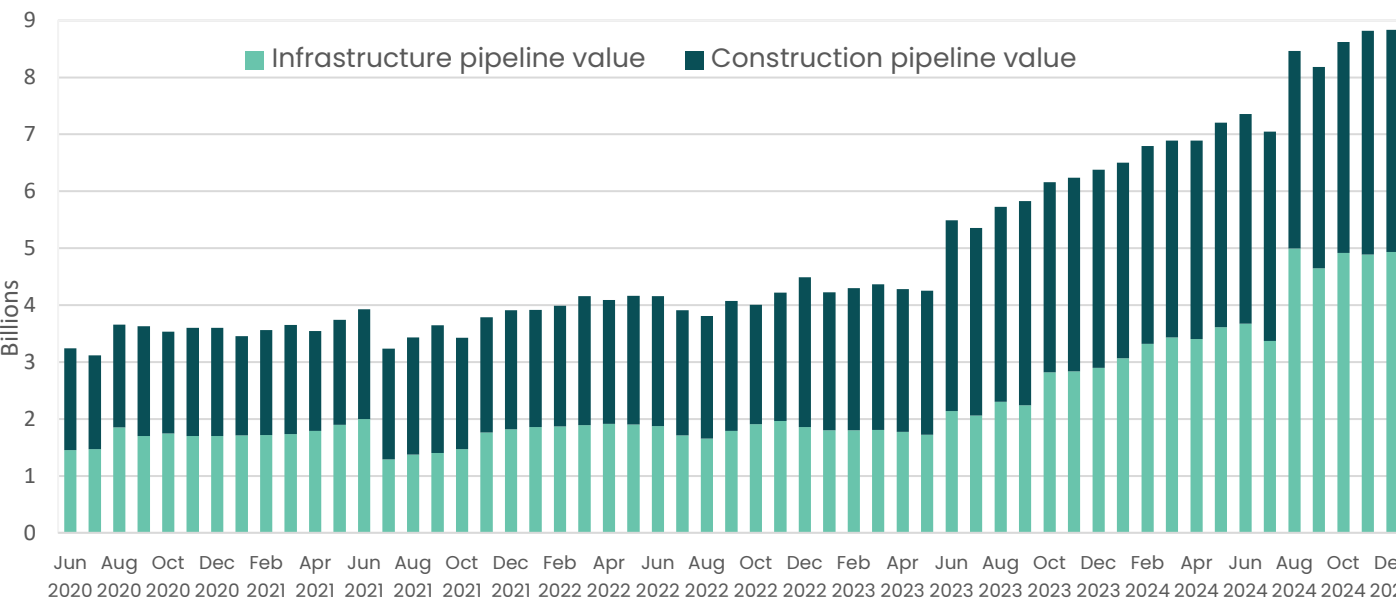
As of June 2025, the Hawke's Bay region has a **three-year project pipeline value of \$4.12 billion** (representing the total value of ongoing and scheduled construction over between 2025–27).

Fast-track projects (project value information provided by Pacifecon):

Construction	Infrastructure	Renewable Energy
\$700,000,000	\$106,000,000	\$350,000,000

- ▶ Hawke's Bay region has attracted \$1.15 billion of approved fast-track projects representing 2% of the overall fast-track value. These are captured in the regions overall pipeline.
- ▶ The approved projects include a series of housing developments and infrastructure projects throughout the region. The combined number of houses anticipated across all housing projects is approximately 1150 – 1200 residential units of varying types.
- ▶ Other significant projects covering key roading projects such the Hawke's Bay Expressway adding an additional lane to 24kms of expressway in both directions. Finally, the Waihi Hydro power scheme maintaining the existing connection and supply to the national grid.

Hawke's Bay five-year project pipeline trends [\(Link\)](#)

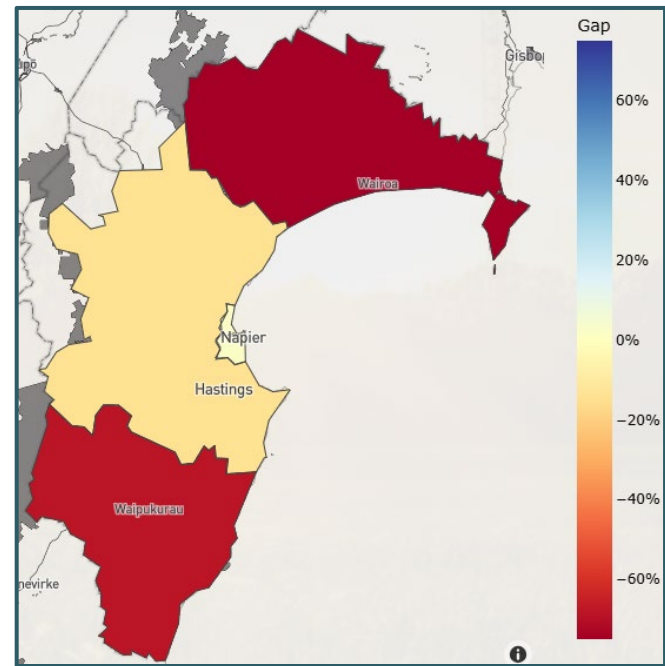


The Hawke's Bay five-year project pipeline trends:

- ▶ The project pipeline for Hawke's Bay region stayed flat for a long period of time from mid 2020 through to mid 2023. From mid 2023 the region appears to have experienced a sharp increase in both construction and infrastructure activity which does appear to be abating.
- ▶ The story for the Hawke's Bay appears to be one of stagnation for several years followed by a visible revival in both construction and infrastructure activity.

Population changes 2023 Census data [\(Link\)](#) & population projections [\(Link\)](#)

- ▶ 2023 Census usually resident population: 175,074 (+5.2% since 2018)
- ▶ Total dwellings: 71,364 (+6.5% since 2018)
- ▶ Forecast population increase 2023–2028: 5,700 (+3.3%) at the 2023 population to dwellings ratios this would equate to an additional 2,323 dwellings.



- ▶ As of June 2025, there is an **estimated Construction and Infrastructure workforce of 5,774** for the 2025-27 period.
- ▶ The total project pipeline value from 2025 - 2027 is \$4.12 billion.
- ▶ There is a **peak workforce supply and demand shortage during this period of 2,072 people** or 26%.

Iwi/hapū pipeline for the Hawke's Bay region [\(Link\)](#)

- ▶ The Hawke's Bay region has a total of 11 iwi/hapū groups within it.
- ▶ The 'Iwi borders' in the WIP follow those approved by Te Puni Kōkiri. The Gisborne region is generally encapsulated in the borders of Tākitimu.
- ▶ As of June 2025, the total project pipeline value for Tākitimu is forecast at \$2.65 billion which is down from \$2.60 billion in 2024.

Hawke's Bay 2023 Construction and Infrastructure Workforce [\(Link\)](#) + Training Numbers over time by Age [\(Link\)](#)

