

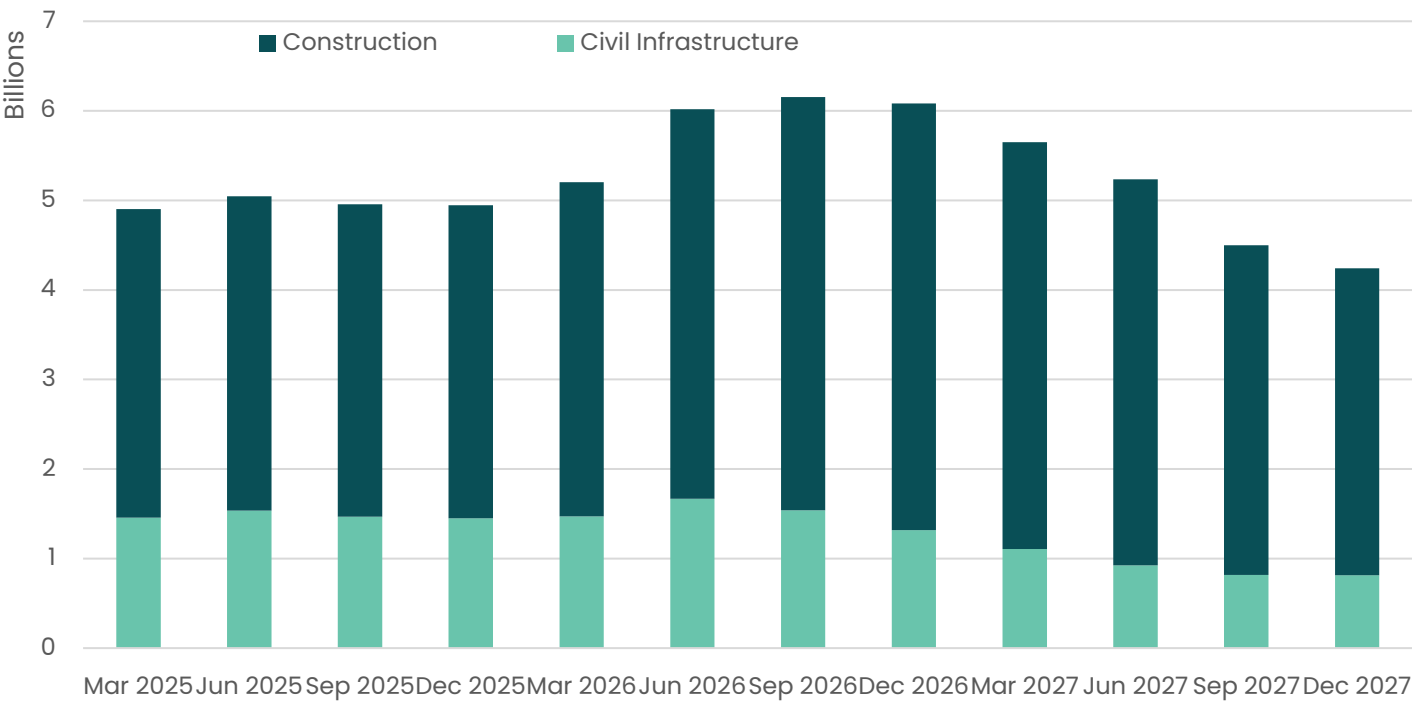
ADDING TO THE AUCKLAND STORY



**Read our 2022 deep dive
Auckland regional report**



Auckland anticipated project pipeline value and key projects [\(Link\)](#)



As of June 2025, the Auckland region has a **three-year project pipeline value of \$58.1 billion** (representing the total value of ongoing and scheduled construction between 2025-27).

Fast-track projects (project value information provided by Pacifecon):

Construction	Infrastructure	Renewable Energy
\$6,830,696,000	\$11,445,000,000	\$65,600,000
<ul style="list-style-type: none">The Auckland region has attracted \$18 billion of approved fast-track projects, representing 33% of the overall fast-track value. These are captured in the region's overall pipeline.The approved projects include housing development and infrastructure projects throughout the region. The combined number of houses anticipated across all housing projects is approximately 17k residential units of varying types.Other significant projects cover key roading upgrades such as SH16 Northwest Alternative, which will see the construction of a 4-lane highway between Redhill's North and SH16 west of Kumeū-Huapai.		

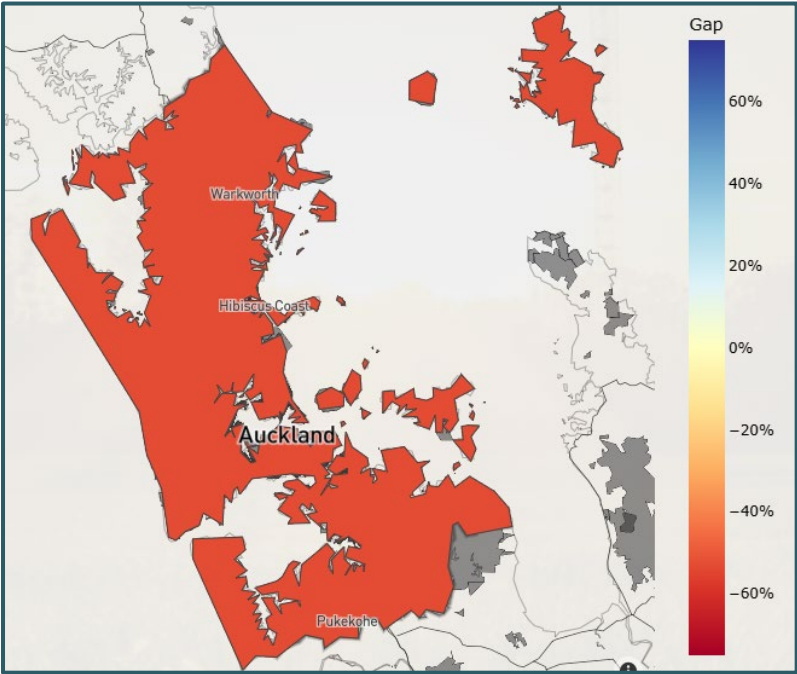
Auckland building consent and work put in place trends | population impacts [\(Link\)](#)



- ▶ Building work put in place closely aligned with building consent values until September-October 2022, at which point the two trend lines began to depart from one another.
- ▶ At that point, consent values fell while work put in place remained buoyant. In the second half of 2024, both consent values and work put in place have seen an uptick, potentially signalling heavier workloads for the construction industry.
- ▶ The story for Auckland is one of continued challenges. While activity is quiet now, Auckland cannot stay quiet for long with rapid population growth driven by migration, natural growth, and urbanisation. Auckland is expected to hit 2.5 million people by 2030. The Auckland Plan for 2050, therefore, has a minimum target of 403k dwellings.

Population changes 2023 Census data [\(Link\)](#) & population projections [\(Link\)](#)

- ▶ 2023 Census usually resident population: 1,656,486 (+5.4% since 2018)
- ▶ Total dwellings: 611,895 (+11.9% since 2018)
- ▶ Forecast population increase 2023-2028: 113,100 (+6.8%) at the 2023 population to dwellings ratios this would equate to an additional 41,778 dwellings.



- ▶ As of June 2025, Auckland has an **estimated Construction and Infrastructure workforce of 69,902** for the 2025-27 period.
- ▶ The total project pipeline value from 2025 - 2027 is \$58.1 billion.
- ▶ There is a **peak workforce supply and demand shortage during this period of 98,947 people or 59.1%.**

Iwi/hapū pipeline for the Auckland region [\(Link\)](#)

- ▶ It is important that the Tāmaki Iwi are reflected in the overall Auckland narrative.
- ▶ The 'Iwi borders' in the WIP follow those approved by Te Puni Kōkiri.
- ▶ Iwi in Tāmaki are involved in / or directly control several approved fast-track projects. For instance, the Te Ārai South Precinct and regional Park under the Ngāti Manuhiri Settlement Trust which includes 420 residential housing units and further development of the Te Ārai regional Park.

Auckland 2023 Construction and Infrastructure Workforce [\(Link\)](#) + Business number by size [\(Link\)](#)

